

Thanathip Pichedvanichok
Senior Partner
Thanathip & Partners

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Profile

Professional Membership:
- Member of the Thai Bar Association
- Member of the Law Society of Thailand

Specialist in M&A, corporate finance, capital markets, IPOs, privatisations and company and securities related laws. Main areas of practice include fund raising, listing, stock exchange and securities exchange (SEC) related laws, public and private mergers and acquisitions, corporate restructuring and general corporate advice.

Expertise

M&A, Capital Markets and Corporate Finance

Experience

Notable Transactions

Mergers and Acquisitions

- **Public M&A -** CPN's acquisition of Siam Future, strategic alliance by Allianz in Ayudhya Capital, takeovers of Noble Development, disposal by GE of its entire interest in Bank of Ayudhaya, OSK's acquisition of BSEC, FIDF's disposal of BankThai, GMM Media's acquisitions of Matichon and Post Publishing, KR Precision's merger with Magnecomp and re-listing, First Pacific's disposal of Berli Jucker, Newbridge's proposed acquisition of Siam City Bank, Singapore Telecom's acquisition of AIS, Groupe Casino's acquisition of Big C, ABN Amro's acquisition of Asia Securities Trading, Malaysia Telekom's acquisition of Samart Corporation, Credit Agricole's sale of Sitca, and ILVA's sale of Sahaviriya Steel
- **Private M&A -** Bitkub's proposed disposal of its majority interest in Bitkub Online to SCB Group, BNP Paribas's disposition of Cetelem Thailand, Siam Makro's acquisition of Siam Food Services, Swiss Re's disposition of shares in Muang Thai Holding, Siam Makro's disposition of Makro Auto Care and Makro Office, Merrill Lynch's acquisition of Phatra Securities, Malaysia Telecom's acquisition of Digital Phone, and Tractebel's acquisition of H-Power

Capital Markets

- **Privatisations and IPOs -** Airports of Thailand, Krung Thai Bank, Krungthai Card, Bangkok Commercial Asset Management, Banpu Power, CP Seven Eleven, and i-Tail Corporation
- **Flotations, Secondary Issues and Rights -** Bangkok Bank, Banpu,, Italian-Thai Development and Siam Makro
- **Debt and Equity Linked Issues** - Thorensen Thai Agencies, Bangkok Dusit (BDMS), Bumrungraj Hospital, Banpu, Glow Group (The Cogeneration), Phatra Thanakit, Finance One, General Finance, Bangkok Land, Precious Shipping and Thai Petrochemical Industry (IRPC)
- **Joint Ventures** - KBank and JMart, CPN and MEA Commercial, Noble and U City, GFPT and Nichirei, Berli Jucker and East Asiatic, Banpu and English China Clay, Jasmine Group and Ericsson, and Krisadamahanakorn and New World
- **Reorganisations** - BlueScope Steel, Nation Broadcasting Corporation, Esso, Glow Group (The Cogeneration), Cosmo Group, General Finance, and Thainox Steel

Education

1989 – 1990	University of Pennsylvania, LL.M.
1988 – 1989	Southern Methodist University, LL.M.
1986 – 1988	Institute of Legal Education, Thai Bar Association Barrister-at-Law
1982 – 1986	Thammasat University, LL.B.

Career to Date

2021	Senior Partner, Thanathip & Partners
2005 – 2020	Managing Partner, Thanathip & Partners
1998 – 2005	Partner, Linklaters, Bangkok
1997 – 1998	Senior Associate, Hunton & Williams
1992 – 1997	Associate, International Legal Counsellors Thailand
1990 – 1992	Associate, Mallesons Stephen Jaques, Sydney

Publications

- **Getting the Deal Through:** Mergers & Acquisition 2009, Thailand Chapter amongst 58 Jurisdictions Worldwide
- **Takeovers in Thailand**, co-author, Thailand M&A Directory 1999 Service Providers, published by the Office of the Board of Investment, 1999
- **New Disclosure Rules for Companies Listed on the SET**, published by CAPITAL A$IA, Volume 6, Issue No. 9
- **Requirements for Listing Shares on the Stock Exchange of Thailand if Shares Already Listed**, co-author, published by CAPITAL A$IA, Volume 6, Issue No. 3
- **SET Reporting Requirements**, co-author, published by CAPITAL A$IA, Issue No. 2

Others

Lecturer

- **Thammasat University**, Faculty of Law,
  - Skill Development for Future Lawyer, 2023
  - Laws on Securities and Securities Exchange: M&A and Corporate Restructuring, 2022
  - Certificate in Business Law entitled Laws on Merger and Acquisition from 2005, 2007, 2009 and 2011
- **Chulalongkorn University**, Faculty of Law – Essential Skills for Legal Practice, 2022 and 2023
- **Thammasat University**, Faculty of Commerce and Accountancy, 1996

- **Ramkhamhaeng University**, Master of Law and Certificate programme from 1995 to 2004

Public Presentations

- **Getting Ahead of the Competition**: M&A and knowing Thailand's Competition Act, organised by Legal 500 GC Summit Thailand, Bangkok, 2019
- **Risk Management Series Seminar**, organised by Clifford Chance and Thanathip & Partners, Bangkok, 2019
- **Legal Aspects Relating to M&A in Insurance Industry**, organised by The Stock Exchange of Thailand, Bangkok, 2010
- **Acquisition Finance in respect of Company under Rehabilitation Plan**, organised by KASIKORNBANK Public Company Limited, Bangkok, 2009
- **Panel of Research Project on Improvement of Alternative Measures Against the Market Abuses and Corporate Frauds under the Securities and Exchange Act B.E. 2535 (1992)**, organised by Thailand Criminal Law Institute, Office of the Attorney General, Bangkok, 2006
- **Thai Takeovers: Advanced Technical Aspects**, organised by the Asia Business Forum, Bangkok, 2006
- **เจาะลึก....กลยุทธ์ IPO entitled ก้าวใหม่...สู่การเป็นบริษัทมหาชน**, organised by the Stock Exchange of Thailand, Bangkok, 2005
- **Disclosure Aspects in Thai Securities Market**, organised by the Asia Business Forum, Bangkok, 2005
- **Legal Due Diligence, The Practical Aspects**, organised by the Institute for Business & Professional Development of Thailand, Bangkok, 2002
- **In-house Congress, Bangkok 2002 – M&A Workshop**, organised by Pacific Bangkok Press, Bangkok, 2002
- **Legal Due Diligence, The Practical Aspects**, organised by the Institute for Business & Professional Development of Thailand, Bangkok, 2001
- **Overview of the Thai Capital Market and the Role of Thai Authorities in its Recent Development Economic Law Reform in Southeast**, organised by the IPBA Conference in Jakarta, Indonesia, 1995
- **Culture Encounters of Doing Business in Thailand (Workshop)**, organised by the Research Institute for Asia and the Pacific, Sydney, 1991
- **Legal and Taxation Considerations of Doing Business in Asia: Thailand**, organised by the Research Institute for Asia and the Pacific for an in-house training programme of Gadsden Rheems (Rigid Packaging Division), Sydney, 1991
- **Petroleum Regimes in Thailand**, organised by The Earth Mineral and Petroleum Resources of the Burma-Vietnam region, Sydney, 1991