

# Pachara Wattanaskolpant

Associate
Thanathip & Partners

#### Profile

Professional - Member of the Law Society of Thailand Membership:

Experience in public and private mergers and acquisitions, takeovers, foreign investment, project and corporate financing, and capital markets across a range of industries especially in the financial institutions, energy, retail and telecommunication sectors.

## **Expertise**

M&A, Banking & Finance, Energy & Infrastructure, and Corporate and Commercial Transactions

### Experience

### **Notable Transactions**

### Corporate/M&A

- advised True Corporation on the merger of its material subsidiaries (i.e. True Move H Universal Communication and dtac TriNet), which operated telecommunication services in Thailand under the "TRUE" and "dtac" brands
- advised True Corporation on the internal restructuring, involving the sale of shares and the merger between True Move H Universal Communication and nine other mobile group companies
- advised Gulf Energy Development on its strategic amalgamation with Intouch Holdings to optimise group shareholding for future operations and investment
- advised a Thai beverage conglomerate on its indirect investment in Bytedance
- advised Charoen Pokphand Group on its USD 10.6 billion acquisition of Tesco's businesses in Thailand and Malaysia — one of the biggest corporate acquisitions in Thailand's history

# **Banking & Finance**

- advised True Corporation on a USD 2.05 billion and THB 8.5 billion syndicated financing for refinancing the group's existing indebtedness, general corporate purposes and operational needs
- advised True Corporation on a THB 7 billion financing provided by The Siam Commercial Bank for on-lending to subsidiaries and refinancing the group's existing indebtedness
- advised True Corporation on a JPY 141.3 billion sustainability-linked syndicated financing for refinancing its existing indebtedness — Thailand's first yen-denominated SL loan for a telecom-tech company and the largest such yen-denominated SL loan completed by a Thai company to date
- advised mandated lead arrangers and lenders on a THB 20 billion loan facility to a Thai petroleum and energy conglomerate
- advised the arranger and original lenders on a USD 40 million term financing to Teleport Everywhere to fund the borrower's working capital, including investments in its delivery business and platform

- advised The Siam Commercial Bank on a THB 7 billion bridge loan to Magnolia Quality Development Corporation for the repayment of existing indebtedness
- advised KASIKORNBANK on a THB 720 million financing to Outrigger Hotels Hawaii's subsidiary for the acquisition of Zeavola Resort in the Phi Phi Islands
- advised a Thai hospitality company on a structured loan backed by receivables generated under the timeshare fee instalment payment agreements
- advised Bangkok Bank on a USD 1.8 billion financing provided to Indorama Ventures's subsidiary for the acquisition of shares and assets of US petrochemical companies from Huntsman International

# **Energy & Infrastructure**

- advised an oil refinery company on contract administration, construction disputes and arbitration related to its EPC contract for a USD 4 billion expansion and upgrade of its existing plant in Chonburi, Thailand
- advised a Thai state-owned commercial bank on its loan facilities to a Thai synthetic fibre manufacturing company to develop, construct and operate a polylactic acid project in Nakhon Sawan, Thailand
- advised the Consortium of Charoen Pokhand and Partners High Speed Rail Linking Three Airports (the project company established by the Consortium) on the USD 7.5 billion development of this high-speed rail project in Thailand

#### Education

2021 - 2022 University of Oxford, MJur (Merit)

2015 - 2019 Thammasat University, LL.B. (First Class Honours)

### Career to Date

2025 to date	Associate, Thanathip & Partners
2019 – 2021;	Associate, Linklaters, Bangkok
2023 - 2025	

### Others

2022 - 2023	Permanent Secretary to the Committee on Children, Youth, Women, Older Persons, Persons with Disabilities, Ethnic Groups and LGBTQs, House of Representatives
2021 - 2023	Adjunct Lecturer, Faculty of Law, Thammasat University