



## **Pattariya Sinthawachiwa**

Senior Associate

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### **Profile**

Experiences in mergers and acquisitions, legal due diligence, general corporate advice and commercial laws. Main areas of practice include M&A transactions, shareholding restructuring and commercial laws.

## Expertise

M&A, Corporate and Capital Markets

## Experience

### Notable Transactions

- advised **Snow Peak Capital** on its indirect acquisition of interest in TurbineAero Repair, a Thai subsidiary of TurbineAero, as part of its global acquisition of TurbineAero, the world's leading independent provider of maintenance, repair and overhaul (MRO) services focused on aircraft auxiliary power units (APUs) and other aeroengine components
- advised **Mr. Pitharn Ongkosit**, the SET-awarded CEO of KCE Electronics, the world's fifth-largest producer of custom-printed circuit boards, on the acquisition in The One Enterprise, Thailand's industry leader in media and entertainment listed on the SET, from Ms. Poramaporn Prasarttong-Osoth of Bangkok Dusit Medical Services (BDMS) Group
- advising **Navis Capital** in its acquisition of 55% economic interest in Ambassador Education Group, a license holder of six private international schools in Thailand
- advising a company engaging in higher education services in the People's Republic of China, in its acquisition of Shinawatra University
- advising **Principal Capital** in the investment by RATCH Group by way of an offering and issuance of new shares under the General Mandate Scheme on a private placement basis
- advising **UBS AG, London Branch** on USD 800,000,000 term loan facility to a CP group company to finance part of its acquisition of Tesco Lotus
- advising **AliPay** on regulatory compliance with non-bank lending and e-payment businesses and related matters in respect of its operation in or relating to Thailand
- advising **Banpu Group** amalgamation between Banpu Infinergy and Banpu Renewable Energy to rationalize and group all clean energy technology businesses, affiliates and investments under one new flagship company, BANPU NEXT
- advising **Betagro** in relation to solar rooftop power projects and power purchase agreements for its twenty four industrial sites which Betagro Group has entered into with Total Solar (Thailand) Co., Ltd.
- advising **Principal Capital** in its acquisitions of Virajsilp Hospital, as well as the dispositions of its real estate development businesses

- advising **Banthai Hotel & Resorts** in its engagement of Hilton Worldwide Manage to operate and manage its hotel under the name DoubleTree by Hilton Phuket Banthai Resort
- advising **Bangkok Asset Management** in its initial public offering , the largest IPO of financial group in Thailand as well as South East Asia
- advising **China YuHua Group** in its acquisition of Stamford International University
- advising **Sunningdale Tech** in its acquisition of Adval Tech (Thailand) which engages in the manufacturing of plastic components relating to automotive parts
- advising **CITIC Capital** and **Humanwell Healthcare** in relation to the acquisition of Thailand's sexual wellness business of Ansell Limited and related financing
- advising **Power Solution Technologies** in its acquisition of 51% equity interest in Biggas Technology and the issuance and offering of its new shares by way of private placement for funding the acquisition
- advising **Lancaster Resort** in its engaging of Minor Hotel Group Limited to operate and manage its hotel under the name AVANI Tha Phae Chiang Mai Resort & Spa
- advising **Pace Development** in its equity injection and secured debt financing into its two subsidiaries in connection with the development and completion of the Mahanakorn Tower and an adjacent retail building by Apollo Sprint Holing Company Limited and Goldman Sachs Investments Holdings (Asia) Limited
- advising **IRPC Polyol**, a wholly owned subsidiary of IRPC Public Company Limited in its joint venture with PCC Rokita SA, a leading chemical company in Europe
- advising **Sentinel Capital Partners** in its global acquisition of RotoMetrics in respect of its subsidiary in Thailand
- advising **Bangkok Dusit Medical Services (BDMS)** in its acquisition of the entire business of Phuket International Hospital (Siriroj Hospital) by way of an entire business transfer

## Education

2015 – 2016	The London School of Economics and Political Science, LL.M. (Merit)
2009 – 2013	Thammasat University, LL.B.

## Career to Date

2023 to date     Senior Associate, Thanathip & Partners  
2016 – 2022     Associate, Thanathip & Partners  
2013 – 2015     Associate, Thanathip & Partners

## Others

### Lecturer

- Chulalongkorn University, Faculty of Law, Co- Lecturer for Introduction to Financing class, Essential Skills for Legal Practice Course
- Thammasart University, Faculty of Law, Co- Lecturer for Introduction to Financing class, Skill Development for Future Lawyer Course
- Thammasart University, Faculty of Law, Co-Lecturer for Loan Agreement class, Secured Transactions Course