



Kornjan Tangkrisanakajorn

Partner

Thanathip & Partners

 (66) 2089 8998

 kornjan@thanathippartners.com

www.thanathippartners.com

Profile

Experiences in mergers and acquisitions, legal due diligence and general corporate advice and commercial laws. Main areas of practice include SET and SEC related laws and commercial laws

Expertise

Corporate and Capital Markets

Experience

Notable Transactions

- initial public offering of **i-Tail Corporation**, the largest IPO in the food and beverage sector and the second-largest IPO of 2022 of the Thai capital market
- investment in **Freshket** Series B fundraising led by Modulus Venture Capital with participation from Openspace Ventures, Betragro Holding, Orzon and Volta Circle
- acquisition by **Kasikorn Vision**, a wholly owned subsidiary of Kasikornbank, of approximately 10% equity interest in Ngernturbo, a consumer finance startup providing loan products and financial services startup
- acquisition by **Navis Capital Partners** of (i) 55 per cent economic interest in Ambassador Education Group, a license holder of six private international schools in Thailand, and (ii) significant equity interest in N.P. Medical, a licence holder of S-Spine hospital and RMC Clinic
- joint venture between **Kasikorn Vision**, a wholly owned subsidiary of Kasikornbank, and J Asset Management, a wholly owned subsidiary of JMT Network Services, under the name “JK Asset Management” engaging in managing non-performing loans and non-performing assets
- multiple series of investment by **Tencent** and its group companies in Ookbee fundraising
- Series A fundraising by **EatLab**, a Thai-based startup providing data analytic services for restaurants
- acquisition by **Tencent** from Ookbee of 30% equity interest in WECOMICS, an online platform for user generated comics and cartoons
- restructuring of **Banpu Group** by way of amalgamation between Banpu Infinergy and Banpu Renewable Energy to rationalize and group all clean energy technology businesses, affiliates and investments within the group
- joint venture between **Noble Development** and **U City**, a subsidiary of BTS Group Holdings
- initial public offering of **Bangkok Commercial Asset Management**, the largest IPO of financial group in Thailand as well as South East Asia
- the issue and offering of Baht 10,000,000,000 and US\$ 50,000,000 debentures by **Banpu**

- acquisition of 48.29% equity interest in **Noble Development** by new strategic investors
- acquisition by **CITIC Capital** and **Humanwell Healthcare** of Thailand's sexual wellness business of Ansell Limited and related financing
- advising **L&H Property** in respect of the initial public offering of LH Shopping Centers Leasehold Real Estate Investment Trust and LH Hotel Leasehold Real Estate Investment Trust
- equity injection and secured debt financing into two subsidiaries of **Pace Development Corporation** in connection with the development and completion of the MahaNakhon Tower and an adjacent retail building by Apollo Sprint Holding Company Limited and Goldman Sachs Investments Holding (Asia) Limited
- initial public offering of **Banpu Power**
- acquisition of the entire equity interest in **Dhara Dhevi Hotel** from its existing shareholders and the entirety of its debts from EXIM Bank by IFEC
- business restructure of **IFEC** into renewable energy, fund raising and various subsequent acquisitions of power plants
- recapitalization and debt-restructure of **G-Steel** and **G J Steel**
- acquisition of the entire equity interest in Christiani & Nielsen by **Globex Group**
- acquisition of approximately 25% interest in **UBE Chemicals (Asia)** by IRPC
- restructuring of Toy "R" Us and **BlueScope Steel Group's** Thailand business
- initial public offering of **Land and Houses Freehold and Leasehold Property Fund**, Quality House Hotel and Residence Freehold and Leasehold Property Fund and LH Shopping Centers Leasehold Real Estate Investment Trust
- disposition by **BNP Paribas** of its entire interest in Cetelem Thailand to TK Public Company Limited
- disposition by Thailand Equity Fund (which is co-invested by Lombard) of 23.33% interest in **S. Pack & Print**
- acquisition by a very well respected Thai family of 26% interest in **Royal Porcelain**
- disposition by the Maleenont family of approximately 5% interest in **BEC World**

Education

2009 - 2010 University of Southern California, LL.M.

2005 - 2009 Chulalongkorn University, LL.B.

Career to Date

2021 Partner, Thanathip & Partners

2018 - 2020 Senior Associate, Thanathip & Partners

2010 - 2017 Associate, Thanathip & Partners

Others

Public Presentations

- **Getting Ahead of the Competition: M&A and knowing Thailand's Competition Act**, organised by Legal 500 GC Summit Thailand, Bangkok, 2019
- **Data Protection and Cybersecurity**, organised by Board of Airline Representatives Business Association (BAR), Bangkok, 2019
- **Risk Management Series Seminar**, organised by Clifford Chance and Thanathip & Partners, Bangkok, 2019
- **Conference on Legal & Financial Due Diligence Strategies for Successful Acquisitions, JVs & Strategic Alliances**, organised by Asia Business Connect, Bangkok, 2017