



## Paphichaya Ratanagraisri

Associate

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### Profile

**Professional Membership:** - Extraordinary Member of the Thai Bar Association  
- Member of the Law Society of Thailand

Significant experience in capital markets, M&A and corporate governance. Main areas of practice include fund-raising activities in a diverse range of business sectors, corporate transactions such as domestic and cross-border M&A, and SET and SEC compliance.

## Expertise

Capital Markets, Corporate and M&A

## Experience

### Notable Transactions

- advising **Vanachai Public Company Limited** in its rights offering
- advising **L3Harris Technologies Inc.**, a leading multinational company in global aerospace and defense technologies, in its group restructuring in connect with the sale of its SOS business division to its affiliate
- advising **Proud Group** in its acquisition of **Focus Development and Construction Public Company Limited**, which has a similar feature as a backdoor listing transaction involving the private placement and tender offer processes
- advising **The Siam Cement Public Company Limited** in the amalgamation of its five subsidiaries including **Thai-German Ceramic Industry Public Company Limited** and four private companies
- advising **Pace Development Corporation Public Company Limited** on its rights offering and issuance of warrants
- advising **Thailand Prosperity Fund II** in its sale of the entire shares in Raimon Land Public Company Limited to Country Group Holdings Public Company Limited through a big lot transaction
- advising **TQM Corporation Public Company Limited** in its initial public offerings
- advising **AddVentures**, a wholly owned subsidiary of **The Siam Cement Public Company Limited** in the series of investment in a number of venture capital funds and startups in ASEAN
- advising **SPCG Public Company Limited** in its capital increase and private placement of shares to Kyocera Corporation, a Japanese multinational ceramics and electronics manufacturer listed on the Tokyo Stock Exchange
- advising **Singha Estate Public Company Limited** in its offering of US\$ 50 million shares by way of private placement, as part of the dual-track offering of USD 180 million convertible bonds under Regulation S
- advising **Asahi Glass Co., Ltd.**, in its acquisition of majority stake in Vinythai Public Company Limited

- advising two private equity firms, namely **Lombard** and **LeapFrog**, in their acquisition from Royal & Sun Alliance Insurance Plc of approximately 21.75% (approximately 11% by each of Lombard and LeapFrog) of **Syn Mun Kong Insurance** through a bidding process
- advising **Bangkok Dusit Medical Services Public Company Limited (BDMS)** in its acquisitions of Ratanavej Hospital and Ratanavej Hospital for Children, by way of an entire business transfer, and the entire equity interest in Save Drug Centre Company Limited, a renowned pharmacy chain with a country-wide outlets
- advising **Sumitomo Corporation** in its investment in Kaset Thai International Sugar Corporation Public Company Limited
- advising a group of major shareholders of **Prepack (Thailand) Company Limited** in a disposition of its majority equity interest to TC Flexible Packing Co. Ltd., a subsidiary of The Siam Cement Public Company Limited
- advising **Nation Multimedia Group** and **Nation Broadcasting Corporation** in the acquisition of their respective license to use allocated frequencies for national commercial digital television services which fall under Class 4 Transactions
- advising **Central Group** and **OfficeMate Public Company Limited** in the backdoor listing of OfficeMate as a result of the merger amongst OfficeMate, Office Depot and B2S
- advising **BlueScope Steel Group** in its business restructuring in Thailand

## Education

- 2015 - 2016      The London School of Economics and Political Science, LL.M.
- 2008 - 2012      Chulalongkorn University, LL.B.

## Career to Date

- 2019 to date      Associate, Thanathip & Partners
- 2016 - 2019      Associate, Baker & McKenzie Ltd.
- 2012 - 2015      Associate, Thanathip & Partners